

Responsible Investment Governance Training Course

Professional Development Training Course Outline

Category	Capital Markets and Investment	Duration	5 Days
Base Fee	\$1,500 USD	Delivery Mode	Online / On-site Hybrid

Course Introduction

Responsible Investment Governance Training Course is designed to equip professionals with comprehensive knowledge and practical skills for integrating environmental, social, and governance (ESG) factors into investment strategies. With the increasing global demand for sustainable finance, this course emphasizes risk management, corporate responsibility, and regulatory compliance to help organizations achieve long-term value creation. Participants will gain insight into global best practices, fiduciary duties, ethical investment principles, and ESG reporting standards, ensuring informed decision-making that aligns with both financial performance and societal impact.

This course also explores the evolving landscape of responsible investment governance, including trends in sustainable finance, impact investing, and shareholder engagement. By focusing on practical applications, case studies, and regulatory frameworks, participants will understand how to drive organizational sustainability and demonstrate accountability to stakeholders. The program targets professionals aiming to enhance investment governance, strengthen ESG integration, and contribute to the broader goal of sustainable economic growth.

Programme Curriculum

Responsible Investment Governance Training Course

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Course Objectives

1. Understand principles of responsible investment governance and ESG integration
2. Identify emerging trends in sustainable finance and impact investing
3. Develop strategies for ethical and fiduciary investment decision-making
4. Analyze corporate ESG performance and reporting standards
5. Implement risk management frameworks in responsible investment portfolios
6. Evaluate shareholder engagement and proxy voting processes
7. Apply regulatory compliance and global governance frameworks
8. Enhance corporate social responsibility practices within investment portfolios
9. Integrate climate-related financial disclosures into investment planning
10. Assess sustainable investment performance metrics and KPIs
11. Build effective ESG monitoring and reporting systems
12. Understand stakeholder engagement strategies for responsible investment
13. Utilize case studies to demonstrate practical applications of governance strategies

Organizational Benefits

- Strengthened ESG compliance and governance framework
- Improved investment decision-making aligned with sustainability goals
- Enhanced stakeholder confidence and transparency
- Increased organizational reputation in sustainable finance
- Reduced financial and ESG-related risks
- Better alignment with global responsible investment standards
- Access to best practices in sustainable investment strategies
- Improved reporting accuracy and accountability
- Empowered employees with ESG expertise
- Ability to benchmark performance against leading industry standards

Target Audiences

1. Investment managers and analysts
2. ESG and sustainability officers
3. Corporate governance professionals
4. Risk management officers
5. Fund managers and trustees

6. Compliance and legal professionals
7. Policy makers in financial institutions
8. Consultants in sustainable finance

Course Duration: 5 days

Course Modules

Module 1: Introduction to Responsible Investment Governance

- Principles of responsible investment governance
- ESG factors in investment decisions
- Regulatory frameworks and compliance
- Global trends in sustainable finance
- Case study: Integration of ESG in a multinational investment fund
- Practical exercises in ESG assessment

Module 2: ESG Integration and Risk Management

- ESG risk identification and mitigation strategies
- Investment portfolio risk analysis
- Scenario analysis for climate and social risks
- ESG risk reporting and monitoring
- Case study: Climate risk management in asset portfolios
- Practical exercises in ESG risk evaluation

Module 3: Ethical Investment and Fiduciary Duties

- Principles of ethical investment
- Fiduciary responsibility and accountability
- Balancing financial returns and social impact
- Conflicts of interest management
- Case study: Fiduciary duties in sustainable funds
- Practical exercises in ethical decision-making

Module 4: Corporate ESG Performance and Reporting

- ESG metrics and performance indicators
- Corporate ESG disclosure standards
- Global ESG reporting frameworks (GRI, SASB, TCFD)
- Best practices in ESG reporting
- Case study: Reporting ESG performance in a multinational company
- Practical exercises in ESG data analysis

Module 5: Shareholder Engagement and Proxy Voting

- Importance of shareholder engagement in ESG
- Proxy voting processes and strategies
- Stakeholder influence on corporate governance
- Engagement with portfolio companies
- Case study: Shareholder activism in sustainable finance
- Practical exercises in engagement strategy

Module 6: Sustainable Investment Strategies

- Overview of impact investing and thematic investing
- Integration of sustainability criteria in portfolios
- Screening and selection of sustainable investments
- Performance measurement of sustainable portfolios
- Case study: Impact investing in renewable energy projects
- Practical exercises in portfolio design

Module 7: Regulatory Compliance and Governance Frameworks

- Global governance standards and regulatory bodies
- Compliance requirements for responsible investments
- ESG due diligence and audits
- Reporting obligations for institutional investors
- Case study: Compliance implementation in an investment firm
- Practical exercises in regulatory alignment

Module 8: Stakeholder Engagement and ESG Monitoring

- Stakeholder mapping and communication strategies
- ESG monitoring systems and dashboards
- Integration of stakeholder feedback in investment decisions
- Performance review and continuous improvement
- Case study: Engaging stakeholders for sustainable outcomes
- Practical exercises in monitoring and reporting

Training Methodology

- Interactive lectures and presentations
- Group discussions and workshops
- Real-world case studies for practical understanding

- Hands-on exercises and simulations
- Role-plays for stakeholder engagement
- Continuous assessments and feedback sessions

Register as a group from 3 participants for a Discount

Send us an email: info@fineskilltrainingcenter.org or call +254769199797

Certification

Upon successful completion of this training, participants will be issued with a globally- recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

- The participant must be conversant with English.
- Upon completion of training the participant will be issued with an Authorized Training Certificate
- Course duration is flexible and the contents can be modified to fit any number of days.
- The course fee includes facilitation training materials, 2 coffee breaks, buffet lunch and A Certificate upon successful completion of Training.
- One-year post-training support Consultation and Coaching provided after the course.
- Payment should be done at least a week before commence of the training, to Fineskill Training Center account, as indicated in the invoice so as to enable us prepare better for you.

Upcoming Scheduled Sessions

Start Date	End Date	Location	Price
21 Sep 2026	25 Sep 2026	Online	\$1,000
21 Sep 2026	25 Sep 2026	Physical	\$1,500
21 Sep 2026	25 Sep 2026	Physical	\$0
21 Sep 2026	25 Sep 2026	Physical	\$0
21 Sep 2026	25 Sep 2026	Physical	\$0

Start Date	End Date	Location	Price
21 Sep 2026	25 Sep 2026	Physical	\$0
21 Sep 2026	25 Sep 2026	Physical	\$0
21 Sep 2026	25 Sep 2026	Physical	\$0

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