

Training course on Advanced Social Protection Policy Analysis and Development

Professional Development Training Course Outline

Category	Social Protection	Duration	10 Days
Base Fee	\$3,000 USD	Delivery Mode	Online / On-site Hybrid

Course Introduction

Social protection systems are increasingly recognized as indispensable tools for reducing poverty and inequality, building human capital, fostering inclusive growth, and enhancing resilience to shocks in a rapidly changing world. From universal health coverage to cash transfers and unemployment benefits, well-designed and robust social protection policies are critical for ensuring that no one is left behind. However, the complexities of diverse socio-economic contexts, evolving global challenges (e.g., climate change, digitalization), and fiscal constraints demand highly sophisticated approaches to policy analysis, design, and implementation. Training Course on Advanced Social Protection Policy Analysis and Development offers deep theoretical understanding but also practical skills in evidence-based policymaking, rigorous impact evaluation, innovative financing, and effective stakeholder engagement. This specialized program focuses on advanced policy analysis frameworks, econometric and quantitative methods for impact evaluation, innovative financing mechanisms, shock-responsive social protection, gender-transformative approaches, the role of digitalization, and strategies for political economy analysis and stakeholder consensus-building, blending rigorous academic insights with practical, hands-on application, case studies from diverse global contexts (including a deep dive into Kenya's experiences), and interactive policy simulation exercises. Participants will gain the strategic foresight and technical expertise to confidently navigate complex policy environments, drive transformative change, and contribute to the development of robust and adaptive social protection systems that can effectively address current and future vulnerabilities, foster human flourishing, and promote sustainable development in Kenya and globally. This comprehensive 10-day program delves into nuanced methodologies for conducting advanced econometric analysis to evaluate the impact of social protection programs, mastering sophisticated techniques for developing dynamic social budgeting models and exploring innovative financing options beyond traditional taxation, and exploring cutting-edge approaches to designing shock-responsive social protection systems that can rapidly scale up during crises, integrating gender-transformative principles to address underlying inequalities, and leveraging digital technologies for more efficient and transparent program delivery. A significant focus will be placed on understanding the interplay of various social protection instruments (social assistance, social insurance, labor market interventions, social care services) across the life cycle, the specific challenges and opportunities in the African context (e.g., addressing the informal economy,

building resilience to climate shocks, and strengthening institutional capacity), and the practical application of these principles to diverse policy areas from health and education to poverty reduction and disaster response.

Programme Curriculum

Training Course on Advanced Social Protection Policy Analysis and Development

Introduction:

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This comprehensive 10-day program delves into **nuanced methodologies for conducting advanced econometric analysis to evaluate the impact of social protection programs**, mastering **sophisticated techniques for developing dynamic social budgeting models and exploring innovative financing options beyond traditional taxation**, and exploring **cutting-edge approaches to designing shock-responsive social protection systems that can rapidly scale up during crises, integrating gender-transformative principles to address underlying inequalities, and leveraging digital technologies for more efficient and transparent program delivery**. A significant focus will be placed on understanding the interplay of **various social protection instruments (social assistance, social insurance, labor market interventions, social care services) across the life cycle, the specific challenges and opportunities in the African context (e.g., addressing the informal economy, building resilience to climate shocks, and strengthening institutional capacity)**, and the practical application of these principles to diverse policy areas from health and education to poverty reduction and disaster response.

Course Objectives

Upon completion of this course, participants will be able to:

1. **Analyze core concepts and strategic responsibilities of advanced social protection policy analysis and development** within national and global development agendas.
2. **Master sophisticated techniques for applying diverse policy analysis frameworks** (e.g., political economy analysis, institutional analysis) to social protection contexts.
3. **Develop robust methodologies for designing and conducting rigorous impact evaluations** of social protection programs using quantitative and qualitative methods.
4. **Implement effective strategies for social budgeting and exploring innovative financing mechanisms** for sustainable social protection systems.
5. **Manage complex considerations for designing and implementing shock-responsive social protection** systems to address humanitarian and climate crises.
6. **Apply robust strategies for integrating gender-transformative approaches** into social protection policies to promote equity and empowerment.
7. **Understand the deep integration of digital technologies and data analytics** in enhancing social protection program delivery, targeting, and monitoring.
8. **Leverage knowledge of international social protection standards** and their application in national policy development.
9. **Optimize strategies for effective stakeholder engagement, negotiation, and consensus-building** in complex policy environments.
10. **Formulate specialized social protection policy recommendations** addressing specific vulnerabilities (e.g., informal sector, youth unemployment, disability).
11. **Conduct comprehensive assessments** of existing social protection systems to identify gaps, overlaps, and opportunities for reform and integration.
12. **Navigate challenging situations** such as **political resistance, fiscal constraints, data limitations, and capacity gaps** in social protection policy implementation.
13. **Develop a holistic, evidence-based, and politically astute approach to social protection policy analysis and development, with a focus on maximizing impact and sustainability in Kenya and globally.**

Target Audience:

This course is designed for professionals interested in Advanced Social Protection Policy Analysis and Development:

1. **Senior Policymakers & Government Officials:** Involved in social protection, planning, and finance ministries.
2. **Social Protection Program Managers:** Overseeing the design, implementation, and evaluation of social protection interventions.
3. **Policy Analysts & Advisors:** Working in government, think tanks, or international organizations on social policy.
4. **Researchers & Academics:** Specializing in social policy, economics, public administration, and development studies.
5. **Development Professionals:** From UN agencies, bilateral organizations, and international NGOs focused on social development.
6. **Economists & Statisticians:** Involved in social budgeting, impact evaluation, and data management for social programs.
7. **Representatives from Civil Society Organizations:** Engaged in advocacy, monitoring, and delivery of social protection services.
8. **Social Workers & Practitioners:** Seeking to understand the broader policy context and influence systemic change.

Course Duration: 10 Days

Course Modules :

- **Module 1: Foundations of Advanced Social Protection Policy**
 - **Redefining Social Protection:** Beyond traditional definitions, exploring universalism, lifecycle approach, and adaptive social protection.
 - **Theories and Paradigms:** Examining residual, institutional, developmental, and transformative approaches to social protection.
 - **Human Rights and Social Justice Frameworks:** Understanding the legal and ethical underpinnings of social protection as a human right.
 - **Social Protection and the SDGs:** Linking social protection policies to poverty eradication, inequality reduction, and other Sustainable Development Goals.
 - **Global Trends and Debates:** Analyzing international experiences, emerging consensus, and key challenges in social protection expansion.
- **Module 2: The Advanced Social Protection Policy Cycle and Governance**
 - **Stages of the Policy Cycle:** In-depth analysis of agenda setting, formulation, adoption, implementation, monitoring, and evaluation.
 - **Policy Coherence and Coordination:** Strategies for integrating social protection with broader economic, health, education, and climate policies.
 - **Multi-Level Governance:** Understanding the roles of national, sub-national, and local actors, and institutional arrangements.
 - **Political Economy of Social Protection:** Analyzing power dynamics, vested interests, coalition building, and windows of opportunity in policy processes.
 - **Accountability and Transparency:** Mechanisms for ensuring good governance, reducing corruption, and promoting beneficiary voice.
- **Module 3: Advanced Policy Analysis Frameworks and Tools**
 - **Problem Identification and Framing:** Deep diving into diagnosing complex social problems that social protection seeks to address.
 - **Stakeholder Analysis and Mapping:** Identifying key actors, their interests, influence, and potential for collaboration or resistance.
 - **Institutional Analysis:** Assessing the capacities, mandates, and interrelationships of institutions involved in social protection.
 - **Options Appraisal and Feasibility Analysis:** Systematically comparing policy alternatives based on criteria like effectiveness, efficiency, equity, and political viability.
 - **Risk and Vulnerability Assessment:** Advanced methods for identifying and quantifying the social and economic risks that social protection aims to mitigate.
- **Module 4: Evidence-Based Policy Making and Impact Evaluation Design**
 - **Role of Evidence in Policy:** Utilizing research, data, and lessons learned to inform social protection policy development.
 - **Theories of Change and Logic Models:** Developing clear causal pathways from policy interventions to desired outcomes and impacts.
 - **Quantitative Impact Evaluation Methods:** Advanced topics in Randomized Control Trials (RCTs), Quasi-Experimental Designs (QEDs) like Difference-in-Differences, Regression Discontinuity, and Propensity Score Matching.
 - **Qualitative and Mixed Methods Evaluation:** Understanding the value of qualitative data for context, process, and understanding mechanisms of change.
 - **Data Sources and Management:** Navigating household surveys, administrative data, social registries, and big data for social protection analysis in Kenya.

- **Module 5: Social Budgeting and Innovative Financing Mechanisms**

- **Fiscal Space Analysis:** Assessing national capacity to fund social protection, including tax revenue, re-prioritization, and debt management.
- **Social Budgeting Models:** Developing and utilizing models (e.g., ILO's RAP model) to project costs, beneficiaries, and fiscal implications of policy options.
- **Non-Traditional Financing:** Exploring options like solidarity levies, innovative taxes, diaspora contributions, and public-private partnerships.
- **Financing for Resilience:** Dedicated funding mechanisms for shock-responsive social protection and climate-adaptive measures.
- **Sustainability and Equity in Financing:** Ensuring long-term financial viability while promoting progressive and equitable contributions.

- **Module 6: Designing Shock-Responsive and Adaptive Social Protection**

- **Concepts of Shock-Responsiveness:** Linking routine social protection with humanitarian assistance and disaster risk management.
- **Anticipatory Action and Early Warning Systems:** Using climate and risk data to trigger pre-emptive social protection interventions.
- **Vertical and Horizontal Expansion:** Strategies for scaling up existing programs (e.g., increasing benefits or coverage) or adding new components during crises.
- **Delivery Mechanisms in Crises:** Adapting payment systems, targeting, and grievance redress mechanisms for rapid response.
- **Building Resilience through Social Protection:** How social protection can promote long-term adaptation to climate change and other chronic stressors.

- **Module 7: Gender-Transformative Social Protection**

- **Understanding Gender Inequalities:** How social protection can inadvertently perpetuate or mitigate gender disparities.
- **Gender-Responsive vs. Gender-Transformative:** Moving beyond gender-sensitive design to actively challenge and change harmful gender norms.
- **Designing for Women's Economic Empowerment:** Integrating productive components, access to finance, and market linkages into social protection.
- **Addressing Unpaid Care Work:** How social protection policies can recognize, reduce, and redistribute the burden of care.
- **Protecting Against Gender-Based Violence:** Linking social protection with broader GBV prevention and response mechanisms.

- **Module 8: Social Protection for Vulnerable Groups and the Informal Economy**

- **Addressing Lifecycle Vulnerabilities:** Designing social protection for children, youth, people with disabilities, older persons, and migrants.
- **Extending Coverage to the Informal Economy:** Innovative approaches for social insurance and assistance for informal workers (e.g., contributory schemes, linking with informal worker organizations).
- **Targeting Methodologies:** Critically assessing different targeting approaches (geographic, categorical, proxy-means tests, self-targeting) for efficiency and equity.
- **Inclusion and Non-Discrimination:** Ensuring social protection reaches the most marginalized and hard-to-reach populations.
- **Addressing Urban Poverty:** Specific social protection considerations for rapidly urbanizing contexts like Nairobi.

- **Module 9: Digitalization and Data Management in Social Protection**

- **Digital Transformation of Social Protection:** Leveraging technology for beneficiary registration, payment delivery, and information management.

- **Social Registries:** Developing and managing integrated databases of potential beneficiaries for efficient targeting and coordination.
- **Biometric Identification and Digital Payments:** Opportunities and risks of using biometrics and mobile money for social protection delivery.
- **Data Privacy and Security:** Addressing ethical considerations and safeguarding personal data in digital systems.
- **Data Analytics for Policy Insights:** Using big data and AI for predictive modeling, program monitoring, and fraud detection.

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Upcoming Scheduled Sessions

Start Date	End Date	Location	Price
21 Sep 2026	02 Oct 2026	Online	\$2,000
21 Sep 2026	02 Oct 2026	Physical	\$3,000
21 Sep 2026	02 Oct 2026	Physical	\$0
21 Sep 2026	02 Oct 2026	Physical	\$0
21 Sep 2026	02 Oct 2026	Physical	\$0
21 Sep 2026	02 Oct 2026	Physical	\$0
21 Sep 2026	02 Oct 2026	Physical	\$0
21 Sep 2026	02 Oct 2026	Physical	\$0

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