

# Training course on The Lifecycle Approach to Social Protection Design

## Professional Development Training Course Outline

|                 |                   |                      |                         |
|-----------------|-------------------|----------------------|-------------------------|
| <b>Category</b> | Social Protection | <b>Duration</b>      | 5 Days                  |
| <b>Base Fee</b> | \$1,500 USD       | <b>Delivery Mode</b> | Online / On-site Hybrid |

## Course Introduction

Traditional social protection programs often focus on specific vulnerabilities (e.g., old age, disability, unemployment) in isolation. However, poverty and vulnerability are dynamic and multi-dimensional, changing significantly across an individual's lifespan. The Lifecycle Approach to Social Protection Design offers a paradigm shift, advocating for a holistic and integrated system that addresses the evolving risks and needs of individuals and households from "womb to tomb." This approach recognizes that investments at critical junctures (e.g., early childhood, adolescence, old age) can have profound long-term impacts, breaking intergenerational cycles of poverty and building resilience. It moves beyond fragmented, reactive interventions to promote a coherent, proactive, and comprehensive social protection system that provides predictable support throughout life. While highly effective, implementing a lifecycle approach demands sophisticated policy coherence, robust coordination across sectors, flexible program design, and sustained financing. Training Course on The Lifecycle Approach to Social Protection Design will equip policymakers, social protection program managers, national planners, budget officials, researchers, and development practitioners with the expert knowledge and practical methodologies to design, implement, and evaluate social protection systems grounded in a lifecycle perspective.<sup>1</sup> The program focuses on understanding lifecycle vulnerabilities, mapping existing provisions, identifying gaps and overlaps, designing integrated programs, financing strategies, and strengthening coordination mechanisms, blending rigorous analytical frameworks with practical, hands-on application, global case studies, and interactive policy simulation exercises. Participants will gain the strategic foresight and technical expertise to confidently lead the transformation of social protection systems towards greater comprehensiveness, effectiveness, and equity, thereby securing their position as indispensable leaders in building robust and resilient social protection for all. This comprehensive 5-day program delves into nuanced methodologies for conducting lifecycle vulnerability assessments at individual and household levels, mastering sophisticated techniques for mapping existing social protection provisions against lifecycle needs to identify critical gaps and redundancies, and exploring cutting-edge approaches to designing integrated program packages that address multiple vulnerabilities concurrently, fostering inter-sectoral coordination (e.g., linking social protection with health, education, and labor), and developing robust monitoring frameworks that track lifecycle outcomes. A significant focus will be placed on understanding the interplay of demographic

transitions and lifecycle risks, the specific challenges of financing comprehensive lifecycle social protection in diverse fiscal contexts, and the practical application of equity principles to ensure that lifecycle-based interventions reach the most marginalized populations.

## Programme Curriculum

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### Training Course on The Lifecycle Approach to Social Protection Design

#### Introduction:

Traditional social protection programs often focus on specific vulnerabilities (e.g., old age, disability, unemployment) in isolation. However, poverty and vulnerability are dynamic and multi-dimensional, changing significantly across an individual's lifespan. The **Lifecycle Approach to Social Protection Design** offers a paradigm shift, advocating for a holistic and integrated system that addresses the evolving risks and needs of individuals and households from "womb to tomb." This approach recognizes that investments at critical junctures (e.g., early childhood, adolescence, old age) can have profound long-term impacts, breaking intergenerational cycles of poverty and building resilience. It moves beyond fragmented, reactive interventions to promote a coherent, proactive, and comprehensive social protection system that provides predictable support throughout life. While highly effective, implementing a lifecycle approach demands sophisticated policy coherence, robust coordination across sectors, flexible program design, and sustained financing. **Training Course on The Lifecycle Approach to Social Protection Design** will equip **policymakers, social protection program managers, national planners, budget officials, researchers, and development practitioners** with the expert knowledge and practical methodologies to **design, implement, and evaluate social protection systems grounded in a lifecycle perspective**.<sup>1</sup> The program focuses on **understanding lifecycle vulnerabilities, mapping existing provisions, identifying gaps and overlaps, designing integrated programs, financing strategies, and strengthening coordination mechanisms**, blending **rigorous analytical frameworks with practical, hands-on application, global case studies, and interactive policy simulation exercises**. Participants will gain the strategic foresight and technical expertise to confidently lead the transformation of social protection systems towards greater **comprehensiveness, effectiveness, and equity**, thereby securing their position as indispensable leaders in **building robust and resilient social protection for all**.

This comprehensive 5-day program delves into **nuanced methodologies for conducting lifecycle vulnerability assessments at individual and household levels**, mastering **sophisticated techniques for mapping existing social protection provisions against lifecycle needs to identify critical gaps and redundancies**, and exploring **cutting-edge approaches to designing integrated program packages that address multiple vulnerabilities concurrently, fostering inter-sectoral coordination (e.g., linking social protection with health, education, and labor), and developing robust monitoring frameworks that track lifecycle outcomes**. A significant focus will be placed on understanding the interplay of **demographic transitions and lifecycle risks, the specific challenges of financing comprehensive lifecycle social protection in diverse fiscal contexts, and the practical application of equity principles to ensure that lifecycle-based interventions reach the most marginalized populations**.

#### Course Objectives:

Upon completion of this course, participants will be able to:

1. **Analyze core concepts and strategic responsibilities of the lifecycle approach to social protection design.**

2. **Master sophisticated techniques for identifying and assessing lifecycle-specific vulnerabilities and risks** faced by individuals and households.
3. **Develop robust methodologies for mapping existing social protection provisions** against lifecycle needs to identify gaps and overlaps.
4. **Implement effective strategies for designing integrated social protection programs** that address multiple vulnerabilities across the lifespan.<sup>2</sup>
5. **Manage complex considerations for strengthening coordination and collaboration** among different social protection instruments and sectors.
6. **Apply robust strategies for financing comprehensive lifecycle social protection systems** in diverse fiscal contexts.<sup>3</sup>
7. **Understand the deep integration of equity and gender considerations** in lifecycle social protection design and implementation.
8. **Leverage knowledge of global best practices and lessons learned** from countries implementing lifecycle social protection approaches.
9. **Optimize strategies for building resilience and promoting human capital development** through lifecycle-based interventions.
10. **Formulate specialized recommendations for adapting lifecycle approaches** to various country contexts, including fragile states and informal economies.
11. **Conduct comprehensive assessments** of the institutional and administrative requirements for implementing integrated lifecycle social protection.
12. **Navigate challenging situations** such as **fragmented policy landscapes, competing priorities, and data limitations** in applying a lifecycle approach.
13. **Develop a holistic, rights-based, and integrated framework for social protection design grounded in the lifecycle approach**, ensuring universal and predictable support.

#### **Target Audience:**

This course is designed for professionals interested in The Lifecycle Approach to Social Protection Design:

1. **Policymakers & National Planners:** From ministries responsible for social affairs, planning, finance, and human development.
2. **Social Protection Program Managers:** Overseeing existing programs and seeking to enhance their coherence and impact.
3. **Economists & Fiscal Analysts:** Involved in financing and costing social protection systems.
4. **Researchers & Academics:** Specializing in social policy, demography, and development economics.
5. **Development Partners & UN Agency Staff:** Supporting countries in social protection reform and system building.
6. **Civil Society Representatives:** Advocating for comprehensive and inclusive social protection.
7. **Sectoral Specialists:** From health, education, nutrition, and labor, interested in integrating their work with social protection.
8. **Monitoring & Evaluation Experts:** Focused on assessing the long-term impacts of social interventions.

#### **Course Duration: 5 Days**

#### **Course Modules:**

- **Module 1: Understanding the Lifecycle Approach to Social Protection**
  - **Introduction to the Lifecycle Perspective:** From "womb to tomb" vulnerabilities and needs.
  - **Rationale for a Lifecycle Approach:** Breaking intergenerational poverty, building resilience, and fostering human capital.

- **Distinguishing from Traditional Approaches:** Moving beyond fragmented programs to integrated systems.
- **Key Lifecycle Stages and Associated Risks:** Early childhood, school age, adolescence, working age, old age, and cross-cutting vulnerabilities (e.g., disability).
- **Benefits of a Lifecycle Approach:** Improved outcomes, efficiency, equity, and sustainability.
- **Module 2: Assessing Lifecycle Vulnerabilities and Needs**
  - **Methodologies for Vulnerability Assessment** Household surveys, participatory assessments, qualitative data collection.<sup>4</sup>
  - **Identifying Shocks and Stressors Across the Lifespan:** Health crises, unemployment, natural disasters, family changes.
  - **Analyzing Intergenerational Poverty Transmission:** How vulnerabilities in one generation impact the next.
  - **Data Requirements for Lifecycle Analysis:** Demographic data, socioeconomic indicators, program participation data.
  - **Tools for Lifecycle Mapping:** Developing visual representations of risks and needs.
- **Module 3: Mapping Existing Social Protection Provisions**
  - **Inventory of Current Programs:** Social assistance, social insurance, labor market programs, social services.
  - **Categorizing Programs by Lifecycle Stage:** Identifying which programs address which age groups/vulnerabilities.
  - **Identifying Gaps in Coverage and Adequacy:** Where are individuals/households unprotected or under-protected?
  - **Detecting Overlaps and Inefficiencies:** Potential for duplication or administrative burden.
  - **Case Studies in National Social Protection Mapping:** Examples from different country contexts.
- **Module 4: Designing Integrated Lifecycle Social Protection Programs**
  - **Principles of Integrated Design:** Coherence, complementarity, continuity, and coordination.
  - **Linking Programs Across Lifecycle Stages:** Smooth transitions between child benefits, youth employment programs, and old age pensions.
  - **Bundling Services:** Combining cash transfers with health, education, or nutrition interventions.
  - **Adaptive Social Protection from a Lifecycle Lens:** Responding to covariate shocks throughout life.
  - **Developing Program Design Matrices:** Outlining interventions for each lifecycle stage.
- **Module 5: Strengthening Coordination and Governance for Lifecycle Systems**
  - **Inter-Ministerial Coordination Mechanisms:** Establishing platforms for collaboration (e.g., national social protection committees).
  - **Harmonizing Policies and Legislation:** Ensuring legal frameworks support integrated approaches.
  - **Building Unified Social Registries:** Enabling seamless identification and targeting across programs.
  - **Role of Management Information Systems (MIS):** Data sharing and interoperability for a holistic view of beneficiaries.<sup>5</sup>
  - **Decentralization and Local Level Coordination:** Ensuring effective delivery at the community level.
- **Module 6: Financing Lifecycle Social Protection Systems**
  - **Costing Comprehensive Social Protection:** Methodologies for estimating resource needs.
  - **Fiscal Space Analysis:** Identifying potential domestic revenue sources and external financing.
  - **Progressive Financing Mechanisms:** Taxation, social security contributions, and innovative financing.<sup>6</sup>

- **Efficiency Gains from Integration:** Reducing administrative costs and inclusion/exclusion errors.
- **Advocacy for Sustainable Financing:** Communicating the long-term benefits of investing in lifecycle social protection.
- **Module 7: Equity, Gender, and Inclusivity in Lifecycle Design**
  - **Gender-Responsive Social Protection:** Addressing distinct vulnerabilities and needs of women and girls across the lifecycle.<sup>7</sup>
  - **Reaching the Most Marginalized:** Strategies for inclusion of persons with disabilities, indigenous groups, refugees, and minorities.
  - **Child-Sensitive Social Protection:** Focusing on investments in early childhood development.
  - **Rights-Based Approach:** Ensuring social protection as a human right throughout life.
  - **Participatory Approaches:** Engaging beneficiaries in the design and review of lifecycle programs.
- **Module 8: Monitoring, Evaluation, and Learning for Lifecycle Outcomes**
  - **Developing Indicators for Lifecycle Impact:** Tracking human capital, resilience, and poverty reduction over time.
  - **Longitudinal Data Collection:** Following cohorts of individuals to assess long-term effects.<sup>8</sup>
  - **Evaluating Program Coherence and Synergy:** Assessing whether integrated approaches yield better results.
  - **Learning from Experience:** Adapting and refining lifecycle strategies based on evidence.<sup>9</sup>
  - **Disseminating Results:** Communicating the value of the lifecycle approach to stakeholders.
- **Module 9: Case Studies in Lifecycle Social Protection**
  - **Detailed Analysis of National Experiences:** Examining countries that have successfully adopted lifecycle approaches (e.g., Brazil's Bolsa Familia, South Africa's comprehensive system, Ethiopia's PSNP).
  - **Challenges and Lessons Learned:** Identifying common hurdles and effective solutions in diverse contexts.
  - **Cross-Country Comparisons:** Understanding variations in design and implementation.
  - **Interactive Discussions:** Participants analyze case studies and draw relevant lessons for their own contexts.
  - **Guest Speakers (Virtual):** Experts from countries with strong lifecycle social protection systems share their experiences.
- **Module 10: Designing a Lifecycle Social Protection Strategy: Practical Application**
  - **Situational Analysis:** Participants analyze a specific country context's demographic, economic, and social protection landscape.
  - **Identifying Key Lifecycle Priorities:** Based on vulnerability assessments and policy goals.
  - **Developing a Proposed Lifecycle SP Package:** Outlining integrated interventions for different age groups.
  - **Sketching Coordination Mechanisms and Financing Strategies:** Addressing operational and fiscal sustainability.
  - **Group Presentations and Peer Feedback** Upcoming Scheduled Sessions

| Start Date  | End Date    | Location | Price   |
|-------------|-------------|----------|---------|
| 21 Sep 2026 | 25 Sep 2026 | Online   | \$1,000 |
| 21 Sep 2026 | 25 Sep 2026 | Physical | \$1,500 |

| Start Date  | End Date    | Location | Price |
|-------------|-------------|----------|-------|
| 21 Sep 2026 | 25 Sep 2026 | Physical | \$0   |
| 21 Sep 2026 | 25 Sep 2026 | Physical | \$0   |
| 21 Sep 2026 | 25 Sep 2026 | Physical | \$0   |
| 21 Sep 2026 | 25 Sep 2026 | Physical | \$0   |
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